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(A joint stock limited company incorporated in the People's Republic of China)  
(Stock code: 00323)

## **FURTHER ANNOUNCEMENT ON POSTPONEMENT OF THE 2018 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular dated 7 August 2018 in relation to (1) proposed issuance of convertible corporate bonds under specific mandate and (2) the notice of the extraordinary general meeting and the 2018 first class meeting of H shareholders, the notice (the “**Notice**”) of 2018 first extraordinary general meeting (the “**Meeting**”) dated 10 July 2018, the announcement (the “**Announcement**”) on postponement of the 2018 first extraordinary general meeting dated 13 August 2018 and the further announcement on postponement of the 2018 first extraordinary general meeting dated 27 August 2018 of Maanshan Iron & Steel Company Limited (the “**Company**”).

As disclosed in the Announcement, the Company decided to postpone the Meeting due to work arrangements and other reasons.

After further considering the future work plans and in order to safeguard the interests of the shareholders of the Company, the Company has decided that the book closure period of the Meeting (i.e. from Monday, 30 July 2018 to Tuesday, 28 August 2018 (both days inclusive)) shall be implemented in accordance with the original arrangement under the Notice, such that the registration of the transfer of H shares shall be resumed on Wednesday, 29 August 2018.

According to Article 20 of “Order of Meeting for Shareholders’ General Meeting of Maanshan Iron & Steel Company Limited”, appendix to the Company’s Articles of Association, notwithstanding any postponement of general meeting, the shareholding registration date for shareholders entitled to attend the general meeting shall not be altered. Therefore, the share registration date of the Meeting shall remain unchanged, meaning that only the H shareholders who hold H shares of the Company and are registered as holders of H shares on the register of members maintained by The Hong Kong Registrars Limited as at the market close in the afternoon of Friday, 27 July 2018 shall be entitled to attend the Meeting after completing the registration procedures for attending the Meeting, and such right shall not be affected by any transaction of the shares of the Company after the said share registration date.

The information disclosure media designated by the Company are the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)), the website of the Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Shanghai Securities News. The contents of the announcement published by the Company in the above designated media shall prevail.

The Company apologizes for the inconvenience caused by the postponement of the Meeting and would like to seek the understanding of the investors.

By order of the Board  
**He Hongyun**  
*Secretary to the Board*

28 August 2018  
Maanshan City, Anhui Province, the PRC

*As at the date of this announcement, the directors of the Company include:*

*Executive Directors: Ding Yi, Qian Haifan, Zhang wenyang*

*Non-executive Directors: Ren Tianbao*

*Independent Non-executive Directors: Zhang Chunxia, Zhu Shaofang, Wang Xianzhu*